

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Hearing Date and Time:
April 27, 2021 at 10:00 a.m.

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In re:

Chapter 11

Genever Holdings LLC,

Case No. 20-12411 (JLG)

Debtor.
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**NOTICE OF HEARING ON DEBTOR'S MOTION TO APPROVE
STIPULATION OF SETTLEMENT WITH BRAVO LUCK AND PAX**

PLEASE TAKE NOTICE that upon the annexed motion of Genever Holdings LLC (the Debtor), a hearing will be held before the Honorable James L. Garrity of the United States Bankruptcy Court for the Southern District of New York, via Court Solutions on April 27, 2021 at 10:00 a.m. to consider the Debtor's motion pursuant to Bankruptcy Rule 9019(a) seeking approval of the Stipulation of Settlement with Pacific Alliance Asia Opportunity Fund L.P. and Bravo Luck Limited.

PLEASE TAKE FURTHER NOTICE THAT any party wishing to participate in and/or listen to the hearing can register through Court Solutions at www.court-solutions.com, in accordance with General Order M-543.

PLEASE TAKE FURTHER NOTICE THAT objections, if any, shall be filed in writing through the Clerk's ECF system, with two copies delivered to the Hon. James L. Garrity Jr. at the United States Bankruptcy Court for the Southern District of New York, Courtroom 601, One Bowling Green, New York, New York 10004, and a copy served upon the Debtor's counsel, Kevin J. Nash, Esq., Goldberg Weprin Finkel Goldstein LLP, 1501 Broadway, 22nd Floor, New York, NY 10036, knash@gwfglaw.com, all so as to be received no later than April 20, 2021.

Dated: New York, NY
March 24, 2021

Goldberg Weprin Finkel Goldstein LLP
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By: /s/ J. Ted Donovan, Esq.